

Name of warrant VPB/8M/SSI/C/EU/Cash-09
Company name Sai Gon Securities Incorporation
Subject Notice of issue of covered warrant

Content:

Sai Gon Securities Incorporation announces the issue of covered warrant as follows

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| 1. Issuer: | Sai Gon Securities Incorporation |
| 2. Head office: | 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city |
| Short name: | SSI |
| 3. Name, address of underwriter (if any): | |
| 4. Information on the warrant: | |
| Name of warrant: | Warrant VPB/8M/SSI/C/EU/Cash-09 |
| Name (code) of underlying security: | VPB |
| Issuer of underlying security: | VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise : | Cash |
| Issue date: | Nov 30, 2020 |
| Duration: | 8 months |
| Expiration date: | Jul 30, 2021 |
| Conversion ratio: | 1:1 |
| Exercise price (exercise index): | 26,000 VND |
| Value of collateral: | 50% value of CWs registered for offeringVND |
| 5. Quantity of warrants registered for offering: | 5,000,000 warrants |
| 6. Issue price: | 5,600 VND |
| 7. Minimum subscription quantity: | 100 warrants |
| 8. Maximum subscription quantity: | warrants |
| 9. Time of subscription: | From 13:00 to 14:00 Nov 30, 2020 |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading offices and website of SSI |
| 11. Escrow account at bank: | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Thanh Xuan Branch |